



Financial Institutions



Liberty
Specialty Markets

We Insure. You Prosper.

As a leading insurer in the financial institutions (FI) sector, we work closely with our brokers and have the knowledge to provide creative and considered solutions which meet the specific needs of an organisation.

Our experienced teams have multi-lingual skills allowing us to give first class service no matter where the client is based. We offer a wide range of products to financial institutions across the world on a primary and excess basis.

Policies can be written either through the Company or Lloyd's markets (Syndicate 4472) allowing us to take advantage of the financial capacity and security of both the Liberty Mutual Insurance Group and Lloyd's of London.

Target risks include retail and commercial banks, investment managers, fund managers, private equity and venture capital, corporate finance, wealth managers, hedge funds, insurance companies and stockbrokers. We are also willing to consider investment banks, credit institutions, building societies, stock exchanges and local branches of foreign banks.

Line size

USD 25 million
(EUR 25m, GBP 15m, CHF 25m)

Territories

Worldwide



Classes of business

- ▶ **Professional Indemnity (Civil Liability)**
Protection for a financial institution in respect of its liability to compensate third parties as a result of a claim made against the insured
- ▶ **Directors & Officers**
Protection for individuals for their liabilities as a director or officer of a corporation or financial institution
- ▶ **Bankers Blanket Bond/Crime**
Protection for a financial institution in the event of a financial loss sustained by the insured resulting principally from an act of infidelity by an employee
- ▶ **Computer Crime**
Protection for a financial institution in the event of a loss sustained by the insured and resulting from a criminal act involving an insured's internal computer systems
- ▶ **Side A DIC**
Protection for individual directors and officers against losses not indemnified by their company that their traditional D&O policies do not cover – as well as providing liability limits exclusively for directors and officers
- ▶ **Public Offering of Securities Insurance (POSI)**
Protection for directors, officers and the company involved in issuing a financial prospectus from, for example, exposure to overstatement of revenues or misrepresentation of profit forecasts
- ▶ **Pension Trustees Liability (PTL)**
Protection for pension fund trustees, employees and others with responsibility for company pension plans
- ▶ **Employment Practices Liability (EPL)**
Protection from claims arising from employment practice violations such as discrimination, sexual harassment and unfair dismissal

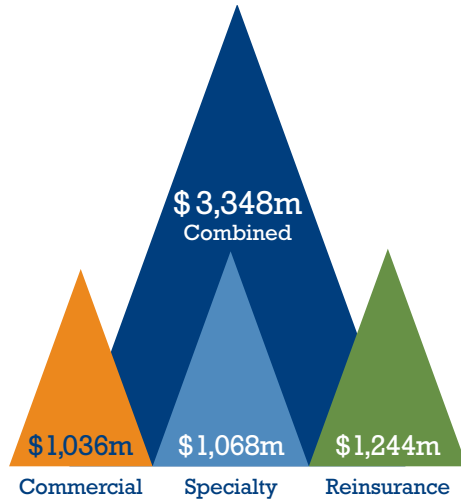
Risk appetite

Target risks	Risks we may consider	Risks we will not quote
<ul style="list-style-type: none"> ▶ Stockbrokers ▶ Investment managers ▶ Fund managers ▶ Private equity & venture capital ▶ Corporate finance ▶ Wealth managers ▶ Hedge funds ▶ Retail & commercial banks ▶ Insurance companies 	<ul style="list-style-type: none"> ▶ Investment banks ▶ Credit institutions ▶ Building societies ▶ US domiciled FI crime ▶ Stock exchanges ▶ Local branches of foreign banks ▶ Significant US client exposure ▶ US domiciled PI/D&O risks 	<ul style="list-style-type: none"> ▶ Trust companies (primary layer) ▶ Corporate service providers (primary layer)

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Premium

(Gross written premium 2016)



Lloyd's market business

Liberty Specialty Markets is a trading name for Liberty Managing Agency Limited (LMAL), for and on behalf of Syndicate 4472 at Lloyd's of London. LMAL receives the market rating for Lloyd's syndicates.

Ratings – Liberty Managing Agency Limited

A+ A+ (Strong) from **Standard & Poor's**

A A (Excellent) from **A.M. Best**

AA- AA- (Very Strong) from **Fitch**

Company market business

Liberty Specialty Markets is a trading name for Liberty Mutual Insurance Europe Limited (LMIE).

Ratings – Liberty Mutual Insurance Europe

A A (Strong) from **Standard & Poor's**

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About Liberty

Liberty Mutual Insurance Group (LMIG), founded in 1912, is a Boston based diversified insurer with operations in 30 countries and economies around the world.

Liberty Specialty Markets, part of LMIG, offers specialty and commercial insurance and reinsurance products across key UK, European, Middle East, US and other international locations.

We provide underwriting expertise in Directors & Officers, Professional Indemnity, Crime and Cyber products in addition to our offering of Financial Institutions. For a full range of products, please visit: **libertyspecialtymarkets.com**

Liberty Mutual Insurance Group



Standard
& Poor's
rating 'A'
(Strong)



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libertyspecialtymarkets.com

Liberty Specialty Markets is the trading name for Liberty Managing Agency Limited, for and on behalf of Syndicate 4472 at Lloyd's of London, and Liberty Mutual Insurance Europe Limited, both members of the Liberty Mutual Insurance Group. Liberty Managing Agency Limited (company number 3003606, PRA/FCA number 204945) and Liberty Mutual Insurance Europe Limited (company number 1088268, PRA/FCA number 202205) are each authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. The registered office for each company is 20 Fenchurch Street, London EC3M 3AW.

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